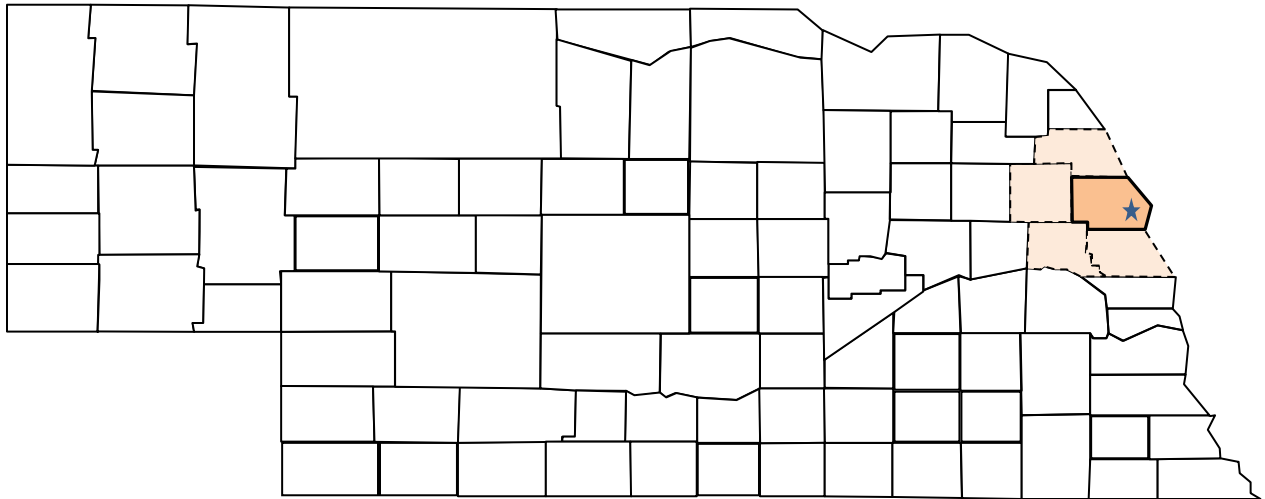


Economic and Demographic Trends

Tekamah, Burt County, and the Surrounding Area



December 2015

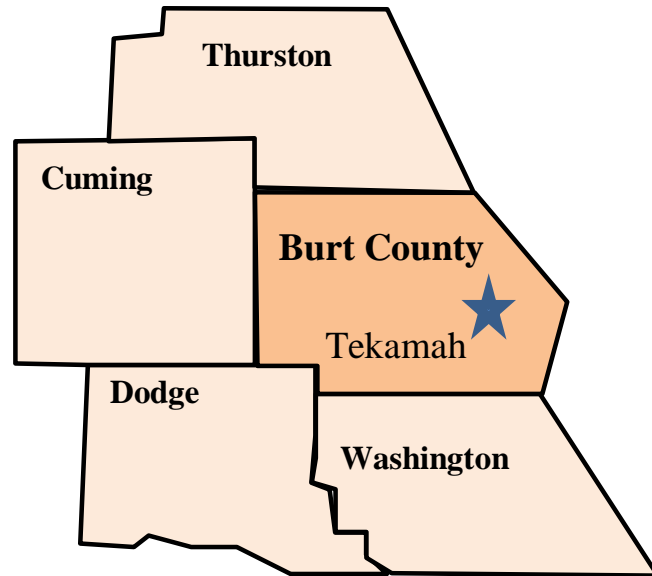
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Economic and Demographic Trends Tekamah, Burt County, and the Surrounding Area



This study provides data on labor force, employment, commuting patterns, population, migration, retail sales, and income for Burt County. For select measures, comparable data are provided for the surrounding area (selected counties and communities). The map featured above shows the general area for which selected comparable data are shown. In addition to Burt County, other counties included in this area are Cuming, Dodge, Thurston, and Washington. The retail sales section also compares retail growth between Tekamah and eight other similarly sized Nebraska communities.

Labor Force and Employment

Table 1 and Charts 1–5 (next pages) present nonfarm wage and salary data for Burt County for the period 2005–2014. Nonfarm employment is broken down into 11 sectors as defined by the Bureau of Labor Statistics and which are compliant with the North American Industrial Classification System (NAICS)*.

Nonfarm wage and salary employment consists of the following 10 sectors:

- Natural Resources & Mining
- Construction
- Manufacturing
- Trade, Transportation & Utilities
- Professional & Business Services
- Education & Health Services
- Leisure & Hospitality
- Financial Activities
- Other Services (except Public)
- Government

*For this report, the Bureau of Labor Statistics does not report information employment for Burt County to avoid disclosure of proprietary information.

The measure of employment reported in Table 1 (below) is data on the number of people employed in the non-agriculture wage and salary sector in Burt County (regardless of their county of residence). These data indicate total nonfarm wage and salary employment in Burt County increased 7.7 percent (135 jobs) between 2005 and 2014.

Table 1 also provides employment data for Burt County by major economic sector for years 2005–2014. Of the sectors reporting complete data, the Manufacturing sector recorded the largest percentage increase in employment between 2005 and 2014 (68.9 percent) and also recorded the largest actual employment increase between 2005 and 2014 (73 jobs).

Table 1

**Non-Farm Wage & Salary Employment Trends, Burt County, Nebraska
Selected Years: 2005–2014**

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	% Change 2005-2014	# Change 2005-2014
Non-farm Employment (W&S)	1,743	1,805	1,851	1,880	1,860	1,821	1,787	1,890	1,925	1,878	7.7	135
Total Private Industries	1,115	1,167	1,210	1,236	1,207	1,229	1,223	1,319	1,351	1,321	18.5	206
Goods Producing	256	286	296	319	307	309	324	354	409	392	53.1	136
Natural Resources & Mining	79	82	79	87	89	84	92	96	151	126	59.5	47
Construction	71	82	86	96	81	81	84	93	95	88	23.9	17
Manufacturing	106	122	131	137	137	144	148	164	162	179	68.9	73
Service Providing	859	881	914	917	900	920	899	965	942	929	8.1	70
Trade, Transportation & Utilities	306	304	306	305	279	305	296	321	323	336	9.8	30
Financial Activities	100	109	117	108	111	107	102	102	105	103	3.0	3
Professional & Business Services	79	76	79	86	93	91	96	100	95	92	16.5	13
Education & Health Services	159	170	175	174	169	173	169	177	198	180	13.2	21
Leisure & Hospitality	131	138	125	132	136	137	128	134	120	124	-5.3	-7
All Other Services, Except Public	84	84	112	112	112	107	108	131	101	94	11.9	10
Government	629	638	641	644	654	592	564	571	574	557	-11.4	-72
Federal	41	41	40	38	36	39	32	27	30	36	-12.2	-5
State	19	18	18	16	16	15	12	12	13	13	-31.6	-6
Local	569	579	583	590	602	539	520	532	531	507	-10.9	-62

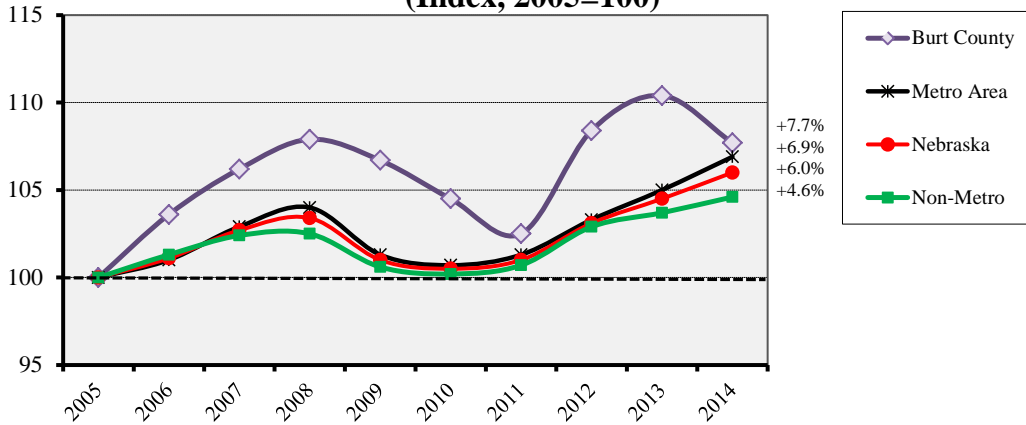
Source: Bureau of Labor Statistics, Quarterly Census of Employment and Wages, Annual Data, released June 2015
Labor Force & Work Force Summary, 2005-2014, Annually, Burt County, Nebraska (June 2015 data)

Chart 1 (next page) compares total nonfarm wage and salary employment growth in Burt County with metropolitan, non-metropolitan, and Nebraska as a whole for the review period 2005–2014. Non-metropolitan Nebraska is defined as Nebraska minus the seven Lincoln and Omaha metropolitan counties of Cass, Douglas, Lancaster, Sarpy, Saunders, Seward, and Washington.

As this chart indicates, total non-farm wage and salary employment in Burt County increased 7.7 percent (135 jobs) from 2005 to 2014, compared to a 6.0 percent increase for Nebraska as a whole, a 6.9 percent increase in metropolitan Nebraska, and a 4.6 percent increase in non-metropolitan Nebraska. The sharp decline in employment between 2008 and 2011 was primarily due to a decrease of 70 local government jobs.

Chart 1

**Nonfarm (W&S) Employment, Burt County, Nebraska,
Metro, and Non-Metro Nebraska, 2005-2014
(Index, 2005=100)**

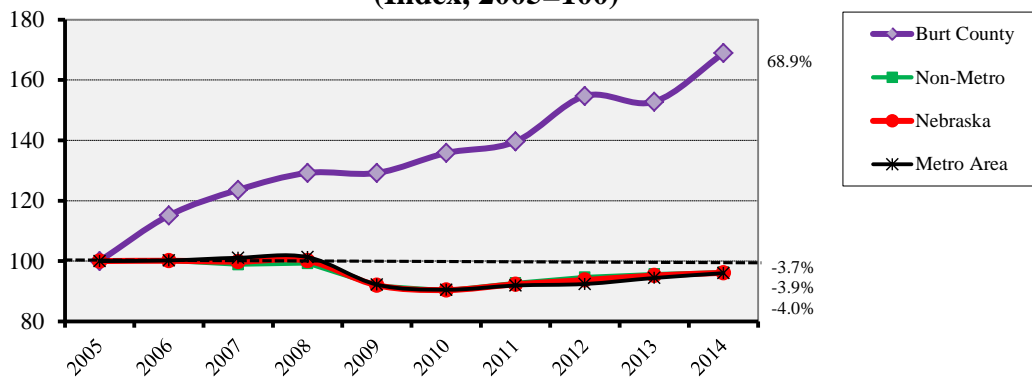


Source: Bureau of Labor Statistics, Quarterly Census of Employment & Wages (QCEW), Released June 2014

Chart 2 presents data on manufacturing wage and salary employment growth for Burt County, Nebraska, metropolitan, and non-metropolitan areas. The Manufacturing sector for Burt County recorded a 68.9 percent increase in employment (73 jobs) between 2005 and 2014. This compares to a 3.7 percent decrease in employment for non-metropolitan Nebraska; a 3.9 percent decrease for Nebraska as a whole; and a 4.0 percent decrease for metropolitan Nebraska over the same period.

Chart 2

**Manufacturing (W&S) Employment, Burt County, Nebraska,
Metro, and Non-Metro Nebraska, 2005-2014
(Index, 2005=100)**



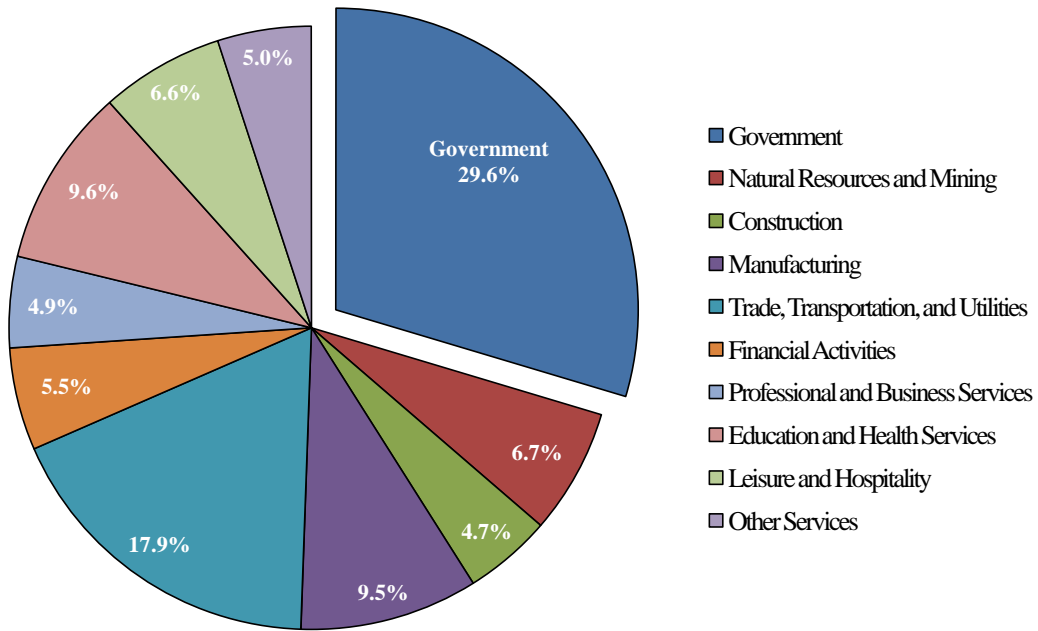
Source: Bureau of Labor Statistics, Quarterly Census of Employment & Wages (QCEW), Released June 2014

The next series of pie charts (Charts 3, 4 & 5) display the distribution of non-farm wage and salary (W&S) employment by major economic sector in Burt County compared to the non-metropolitan and metropolitan distributions.

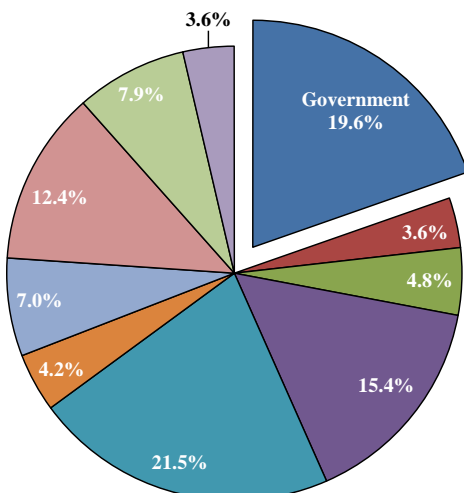
When comparing the Burt County employment sectors to non-metropolitan Nebraska, the largest deviation occurs in the Government sector which makes up 29.6 percent of the county workforce (557 employees) compared to 19.6 percent for non-metropolitan Nebraska; a difference of 10.0 percent. Comparing Burt County to the overall metropolitan distribution, the largest deviation is also found in the Government sector (29.6 percent Burt County vs. 15.1 percent metropolitan Nebraska; a difference of 14.5 percent).

Charts 3, 4, 5

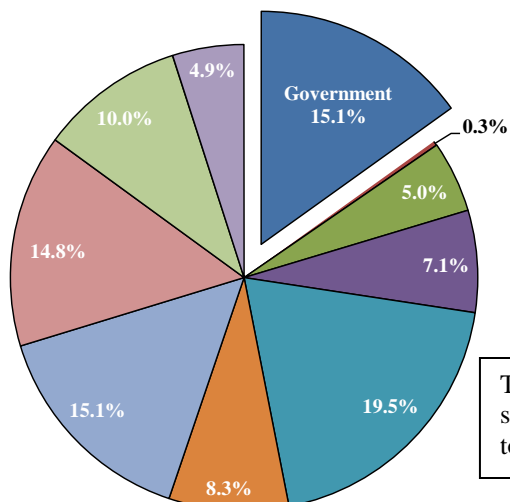
Nonfarm Wage & Salary Employment by Major Economic Sector Burt County, 2014



Non-Metro Area W&S Employment, 2014



Metro Area W&S Employment, 2014



Totals may not sum 100% due to rounding.

The next table (Table 2) shows labor force information for Burt County for the time period 2005–2014. In the case of the labor force information (labor force, unemployment, and total employment), these data are measured based on the county of residence of the labor force participants (regardless of where they work). As the labor force and total employment data indicate, there was a decrease in the number of Burt County residents participating in the labor force between 2005 and 2014 (6.2 percent or 240 people).

The number of those unemployed in Burt County decreased by 18.6 percent (36 people) between 2005 and 2014. Persons are classified as unemployed if they do not have a job, have actively looked for work in the prior four weeks, and are currently available for work. The Burt County unemployment rate was 4.3 percent in 2014; above that for metropolitan Nebraska (3.4 percent), above Nebraska as a whole (3.3 percent), and above non-metropolitan Nebraska (3.3 percent).

Table 2

Labor Force & Employment Trends, Burt County, Nebraska
Selected Years: 2005-2014

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	% Change 2005-2014	# Change 2005-2014
Labor Force	3,875	3,903	3,922	3,980	3,972	3,961	3,956	4,059	4,075	3,635	-6.2	-240
Unemployment	194	156	155	164	223	216	209	173	184	158	-18.6	-36
Unemployment Rate	5.0	4.0	4.0	4.1	5.6	5.5	5.3	4.3	4.5	4.3	(N/A)	(N/A)
Employment	3,681	3,747	3,767	3,816	3,749	3,745	3,747	3,886	3,891	3,477	-5.5	-204

(N/A) - Not applicable

Source: Bureau of Labor Statistics, Local Area Unemployment Statistics, Annual Data, released March 2015

Residence and Work Flow Patterns

The next series of tables show residence (Work Destination) and workflow (Home Destination) patterns for the city of Tekamah. A Work Destination report looks at where residents in a selected area are working (where they are commuting to work). A Home Destination report looks at the area from which a county is pulling employees to fill positions. These data are from the U.S. Census Bureau’s Longitudinal Employer-Household Dynamics (LEHD) program. This program uses a variety of statistical and computing techniques to combine federal and state administrative data on employers and employees with core Census Bureau censuses and surveys while protecting the confidentiality of people and firms that provide the data. The most current data available for Tekamah are from 2013.

Table 3 (pages 6–7) examines the Work Destination area for Tekamah from three perspectives: by state, by county, and by place (city). In Table 3, the Census identified 618 county labor force participants holding primary jobs. As Table 3 shows, 96.0 percent of Tekamah’s labor force participants are employed within the state of Nebraska. Approximately 42.1 percent of Tekamah workers remain within Burt County for employment with 57.9 percent leaving the county borders for work (next page). Looking deeper to the locality level, the table also shows the top locations where Tekamah labor force participants are employed (next page).

Table 3

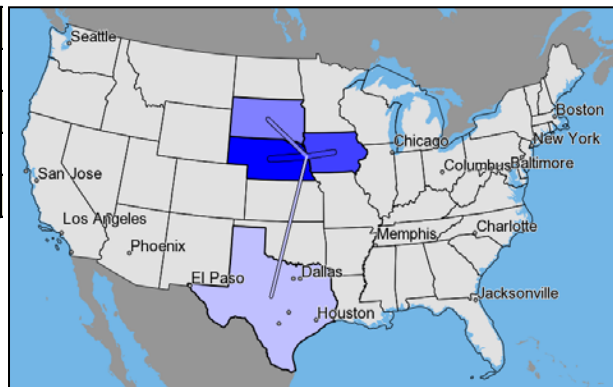
Work Destination Report
Where Workers are Employed Who Live in the Selection Area
2013

	Count	Share
Total Primary Jobs	618	100.0%

By States

Job Counts by States Where Workers are Employed
2013

	Count	Share
Nebraska	593	96.0%
Iowa	18	2.9%
South Dakota	6	1.0%
Texas	1	0.2%
All Other Locations	0	0.0%

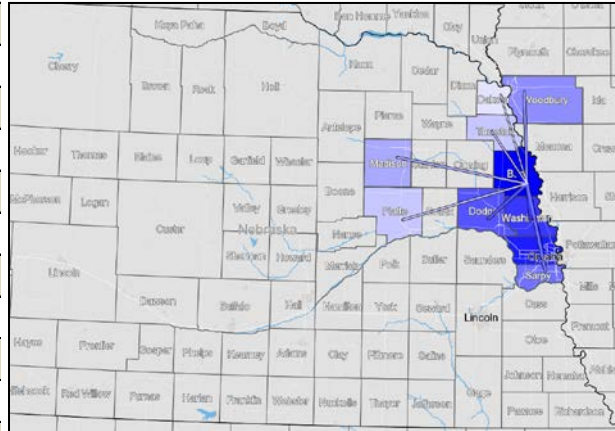


Source: U.S. Census Bureau, LED Origin-Destination Data Base, Dec. 2015

Table 3 (continued)

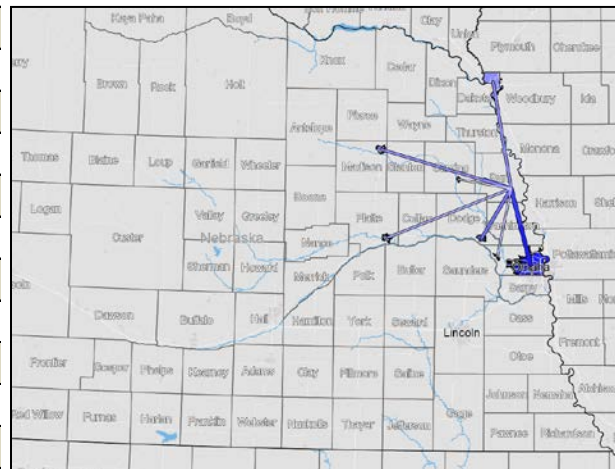
By Counties
Job Counts by Counties Where Workers are Employed
2013

	Count	Share
Burt County, NE	260	42.1%
Douglas County, NE	113	18.3%
Washington County, NE	109	17.6%
Dodge County, NE	25	4.0%
Sarpy County, NE	15	2.4%
Woodbury County, IA	11	1.8%
Madison County, NE	10	1.6%
Platte County, NE	9	1.5%
Thurston County, NE	9	1.5%
Dakota County, NE	7	1.1%
All Other Locations	50	8.1%



By Places (top 10)
Job Counts by Places (Cities, CDPs, etc.) Where Workers are Employed
2013

	Count	Share
Tekamah city, NE	196	31.7%
Omaha city, NE	96	15.5%
Blair city, NE	59	9.5%
Oakland city, NE	24	3.9%
Fremont city, NE	10	1.6%
Sioux City city, IA	8	1.3%
Norfolk city, NE	8	1.3%
Columbus city, NE	7	1.1%
Valley city, NE	6	1.0%
West Point city, NE	5	0.8%
All Other Locations	199	32.2%



Source: U.S. Census Bureau, LED Origin-Destination Data Base, Dec. 2015

People also travel from other locations to work in Tekamah—this is the Home Destination report or the labor shed area. Table 4 (pages 8–9) depicts the home locations of those employed within Tekamah. The Census identified 552 primary jobs within Tekamah. As Table 4 indicates, 95.1 percent of these jobs are held by Nebraska residents. Approximately 65.0 percent of Tekamah workers live within the Burt County borders and the top localities show the distribution of employee residents around the area (next page).

Table 4

Home Destination Report

Where Workers Live Who are Employed in the Selection Area

2013

	Count	Share
Total Primary Jobs	552	100.0%

By States

Job Counts by States Where Workers Live

2013

	Count	Share
Nebraska	525	95.1%
Iowa	26	4.7%
Oklahoma	1	0.2%
All Other Locations	0	0.0%

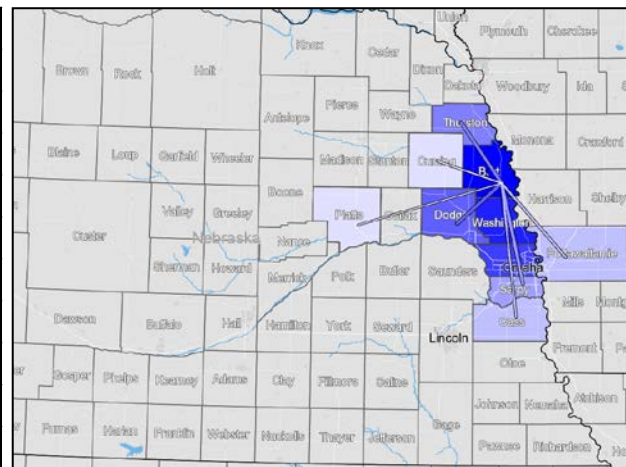


By Counties

Job Counts by Counties Where Workers Live

2013

	Count	Share
Burt County, NE	359	65.0%
Washington County, NE	46	8.3%
Douglas County, NE	26	4.7%
Dodge County, NE	12	2.2%
Thurston County, NE	11	2.0%
Sarpy County, NE	10	1.8%
Pottawattamie County, IA	8	1.4%
Cass County, NE	8	1.4%
Cuming County, NE	7	1.3%
Platte County, NE	7	1.3%
All Other Locations	58	10.5%

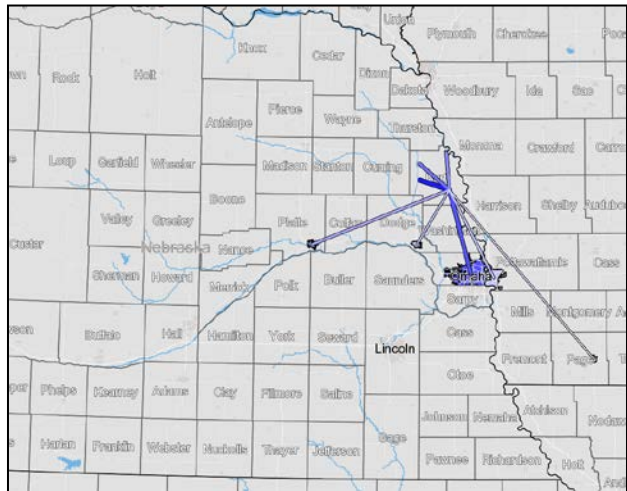


Source: U.S. Census Bureau, LED Origin-Destination Data Base, Dec. 2015

Table 4 (continued)

By Places (top 10)
Job Counts by Places (Cities, CDPs, etc.) Where Workers Live
2013

	Count	Share
Tekamah city, NE	196	35.5%
Oakland city, NE	20	3.6%
Blair city, NE	16	2.9%
Omaha city, NE	14	2.5%
Lyons city, NE	13	2.4%
Decatur village, NE	7	1.3%
Columbus city, NE	6	1.1%
Council Bluffs city, IA	4	0.7%
Fremont city, NE	4	0.7%
Clarinda city, IA	2	0.4%
All Other Locations	270	48.9%



Source: U.S. Census Bureau, LED Origin-Destination Data Base, Dec. 2015

The next table (Table 5, pages 9–10) shows an inflow/outflow report for the Tekamah labor force. The data show labor force and employment size, efficiency, and other characteristics. These data were also obtained from the U.S. Census Bureau’s Longitudinal Employer-Household Dynamics (LEHD) section and help identify characteristics of labor force movement for Tekamah.

Table 5

Inflow/Outflow Report

Selection Area Labor Market Size (Primary Jobs)	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
Employed in the Selection Area	552	100.0%	547	100.0%	569	100.0%
Living in the Selection Area	618	112.0%	649	118.6%	689	121.1%
Net Job Inflow (+) or Outflow (-)	-66	-	-102	-	-120	-

In-Area Labor Force Efficiency (Primary Jobs)	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
Living in the Selection Area	618	100.0%	649	100.0%	689	100.0%
Living and Employed in the Selection Area	196	31.7%	192	29.6%	206	29.9%
Living in the Selection Area but Employed Outside	422	68.3%	457	70.4%	483	70.1%

In-Area Employment Efficiency (Primary Jobs)	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
Employed in the Selection Area	552	100.0%	547	100.0%	569	100.0%
Employed and Living in the Selection Area	196	35.5%	192	35.1%	206	36.2%
Employed in the Selection Area but Living Outside	356	64.5%	355	64.9%	363	63.8%

Table 5 (continued)

Outflow Job Characteristics (Primary Jobs)	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
External Jobs Filled by Residents	422	100.0%	457	100.0%	483	100.0%
Workers Aged 29 or younger	85	20.1%	104	22.8%	111	23.0%
Workers Aged 30 to 54	218	51.7%	246	53.8%	252	52.2%
Workers Aged 55 or older	119	28.2%	107	23.4%	120	24.8%
Workers Earning \$1,250 per month or less	78	18.5%	102	22.3%	87	18.0%
Workers Earning \$1,251 to \$3,333 per month	190	45.0%	188	41.1%	226	46.8%
Workers Earning More than \$3,333 per month	154	36.5%	167	36.5%	170	35.2%
Workers in the "Goods Producing" Industry Class	100	23.7%	104	22.8%	123	25.5%
Workers in the "Trade, Transportation, and Utilities" Industry Class	112	26.5%	116	25.4%	113	23.4%
Workers in the "All Other Services" Industry Class	210	49.8%	237	51.9%	247	51.1%

Inflow Job Characteristics (Primary Jobs)	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
Internal Jobs Filled by Outside Workers	356	100.0%	355	100.0%	363	100.0%
Workers Aged 29 or younger	59	16.6%	63	17.7%	80	22.0%
Workers Aged 30 to 54	166	46.6%	167	47.0%	169	46.6%
Workers Aged 55 or older	131	36.8%	125	35.2%	114	31.4%
Workers Earning \$1,250 per month or less	109	30.6%	108	30.4%	129	35.5%
Workers Earning \$1,251 to \$3,333 per month	151	42.4%	156	43.9%	146	40.2%
Workers Earning More than \$3,333 per month	96	27.0%	91	25.6%	88	24.2%
Workers in the "Goods Producing" Industry Class	34	9.6%	29	8.2%	33	9.1%
Workers in the "Trade, Transportation, and Utilities" Industry Class	88	24.7%	93	26.2%	82	22.6%
Workers in the "All Other Services" Industry Class	234	65.7%	233	65.6%	248	68.3%

Interior Flow Job Characteristics (Primary Jobs)	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
Internal Jobs Filled by Residents	196	100.0%	192	100.0%	206	100.0%
Workers Aged 29 or younger	46	23.5%	37	19.3%	45	21.8%
Workers Aged 30 to 54	75	38.3%	79	41.1%	76	36.9%
Workers Aged 55 or older	75	38.3%	76	39.6%	85	41.3%
Workers Earning \$1,250 per month or less	60	30.6%	59	30.7%	65	31.6%
Workers Earning \$1,251 to \$3,333 per month	77	39.3%	81	42.2%	93	45.1%
Workers Earning More than \$3,333 per month	59	30.1%	52	27.1%	48	23.3%
Workers in the "Goods Producing" Industry Class	24	12.2%	22	11.5%	27	13.1%
Workers in the "Trade, Transportation, and Utilities" Industry Class	41	20.9%	44	22.9%	46	22.3%
Workers in the "All Other Services" Industry Class	131	66.8%	126	65.6%	133	64.6%

Source: U.S. Census Bureau, LED Origin-Destination Data Base, Dec. 2015

The Distance/Direction Report depicted in Table 6 and Figure 1 shows the number (count) and percentage (share) of primary job holders living in Tekamah and the distance they travel to work. Looking at Table 6, the count of primary job holders living within Tekamah is less in 2013 compared to 2011. The distribution of miles traveled to work has also shifted since 2011. Figure 1 shows the location and concentration of these workplaces.

Table 6

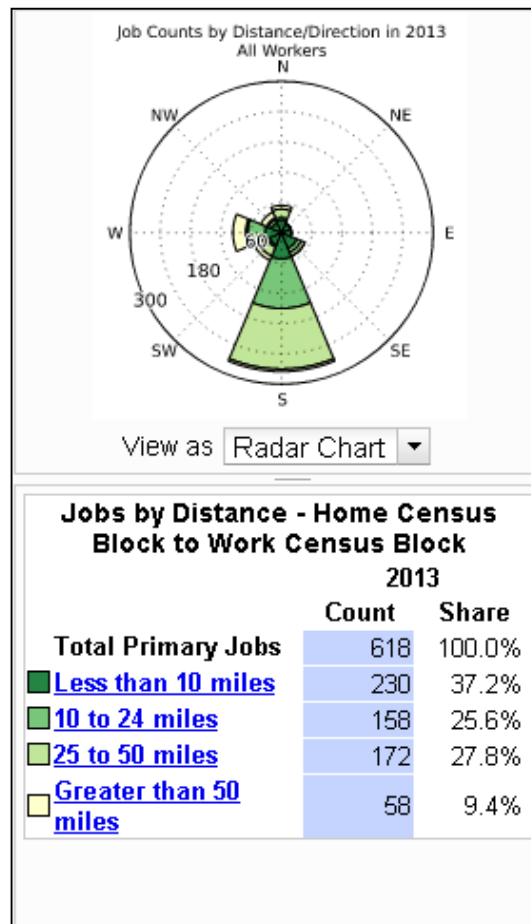
Distance/Direction Report - Home to Work Census Block

Job Counts in Work Blocks by Distance Only

	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	618	100.0%	649	100.0%	689	100.0%
Less than 10 miles	230	37.2%	228	35.1%	239	34.7%
10 to 24 miles	158	25.6%	159	24.5%	176	25.5%
25 to 50 miles	172	27.8%	193	29.7%	222	32.2%
Greater than 50 miles	58	9.4%	69	10.6%	52	7.5%

Source: U.S. Census Bureau, Labor Area Dynamics, OnTheMap, Dec. 2015

Figure 1



Source: U.S. Census Bureau, Labor Area Dynamics, OnTheMap, Dec. 2015

Table 7 and Figure 2 show the number (count) and percentage (share) of people employed within Burt County and the distance to their homes. Looking at Table 7, the number of primary jobs held within Burt County has decreased since 2011. The data also show the majority of Tekamah employees continue to travel less than 10 miles from work to home. Figure 2 shows the concentration of job counts by distance and direction.

Table 7

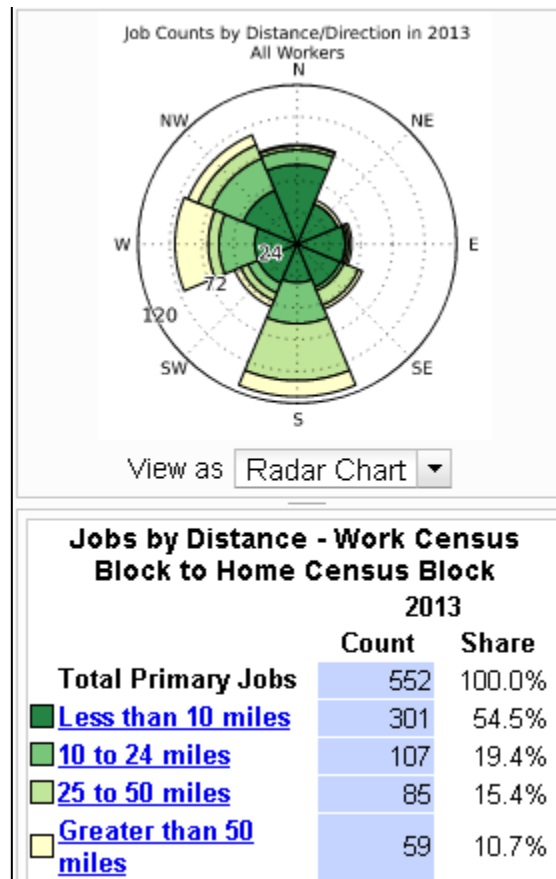
Distance/Direction Report - Work to Home Census Block

Job Counts in Home Blocks by Distance Only

	2013		2012		2011	
	Count	Share	Count	Share	Count	Share
Total Primary Jobs	552	100.0%	547	100.0%	569	100.0%
Less than 10 miles	301	54.5%	295	53.9%	293	51.5%
10 to 24 miles	107	19.4%	106	19.4%	113	19.9%
25 to 50 miles	85	15.4%	80	14.6%	94	16.5%
Greater than 50 miles	59	10.7%	66	12.1%	69	12.1%

Source: U.S. Census Bureau, Labor Area Dynamics, OnTheMap, Dec. 2015

Figure 2



Source: U.S. Census Bureau, Labor Area Dynamics, OnTheMap, Dec. 2015

Population and Migration Trends

The following tables (Tables 8 and 9) present population trend data for Burt County and the surrounding area. As Table 8 indicates, Burt County's population experienced an average annual decrease of 0.7 percent between 1970 and 2010 for a total decrease of 25.8 percent or 2,389 people. This population decrease compares to an average annual increase of 0.5 percent, 23.0 percent total, for Nebraska as a whole. Burt County reported an average annual 1.1 percent decrease in population from 2010 to 2014 (285 people total).

Table 8

County Population 1970-2014 Burt County and the Surrounding Area

Location	---Year---						Avg. Annual % Change	Avg. Annual % Change
	1970	1980	1990	2000	2010	2014	1970-2010	2010-2014
Nebraska	1,485,333	1,569,825	1,578,417	1,711,265	1,826,341	1,881,503	0.5	0.7
Burt County	9,247	8,813	7,868	7,791	6,858	6,573	-0.7	-1.1
Cuming County	12,034	11,664	10,117	10,203	9,139	9,027	-0.7	-0.3
Dodge County	34,782	35,847	34,500	36,160	36,691	36,744	0.1	0.0
Thurston County	6,942	7,186	6,936	7,171	6,940	6,969	0.0	0.1
Washington County	13,310	15,508	16,607	18,780	20,234	20,258	1.1	0.0

Source: U.S. Bureau of the Census, Census of Population, May 2015

Table 9 data reveals the population of Burt County's incorporated places as a whole experienced an average annual population decrease of 0.4 percent from 1970 to 2010 and an average annual decrease of 0.6 percent from 2010 to 2014 for a total decrease of 17.6 percent (944 people) from 1970 to 2014. Tekamah, the county's largest city, reported a 6.0 percent decrease in population (110 people) between 1970 and 2014. The unincorporated areas outside of the selected communities experienced a 44.4 percent decrease (1,730 people) during the period 1970–2014.

Table 9

County Population 1970-2014 Burt County Communities and Unincorporated Areas

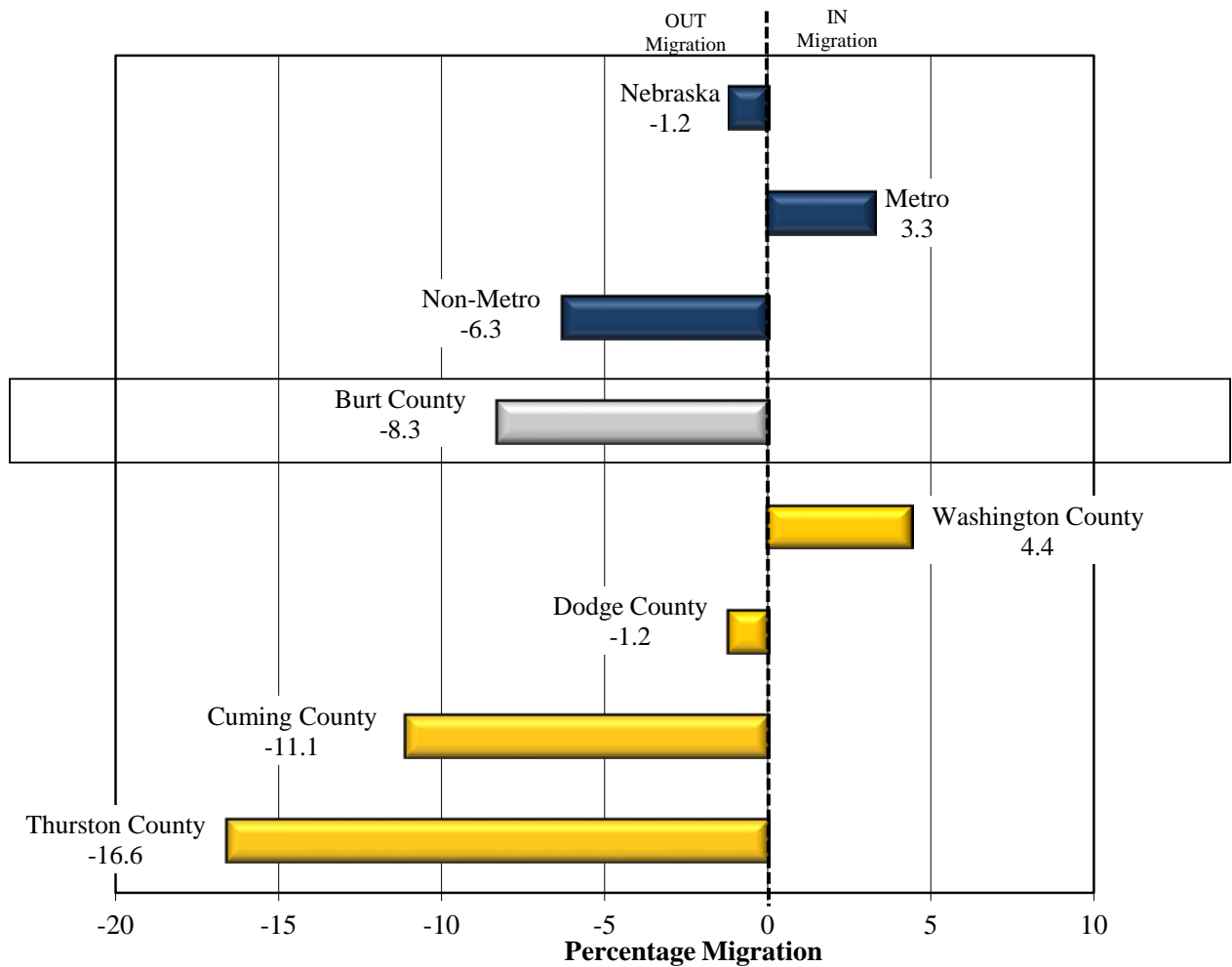
Location	---Year---						Avg. Annual % Change	Avg. Annual % Change
	1970	1980	1990	2000	2010	2014	1970-2010	2010-2014
Nebraska	1,485,333	1,569,825	1,578,417	1,711,265	1,826,341	1,881,503	0.5	0.7
Burt County	9,247	8,813	7,868	7,791	6,858	6,573	-0.7	-1.1
Craig	295	237	230	241	199	191	-1.0	-1.0
Decatur	679	723	659	618	481	469	-0.9	-0.6
Lyons	1,177	1,214	1,142	963	851	814	-0.8	-1.1
Oakland	1,355	1,393	1,265	1,367	1,244	1,198	-0.2	-0.9
Tekamah	1,848	1,886	1,859	1,892	1,736	1,738	-0.2	0.0
Total Incorporated Places	5,354	5,453	5,155	5,081	4,511	4,410	-0.4	-0.6
Unincorporated Areas	3,893	3,360	2,713	2,710	2,347	2,163	-1.3	-2.0

Source: U.S. Bureau of the Census, Census of Population, May 2015

The next two charts (Chart 6 & 7) graphically depict the migration patterns for Nebraska, Burt County, and the surrounding area as a percentage of the previous decade. Net migration is the change in population after factoring the natural increase for an area (births minus deaths). For the 2000–2010 decade, Burt County experienced a net out-migration of 649 people or 8.3 percent of its 2000 population.

Chart 6

2000–2010 Net Migration as Percent of 2000 Population Burt County and the Surrounding Area

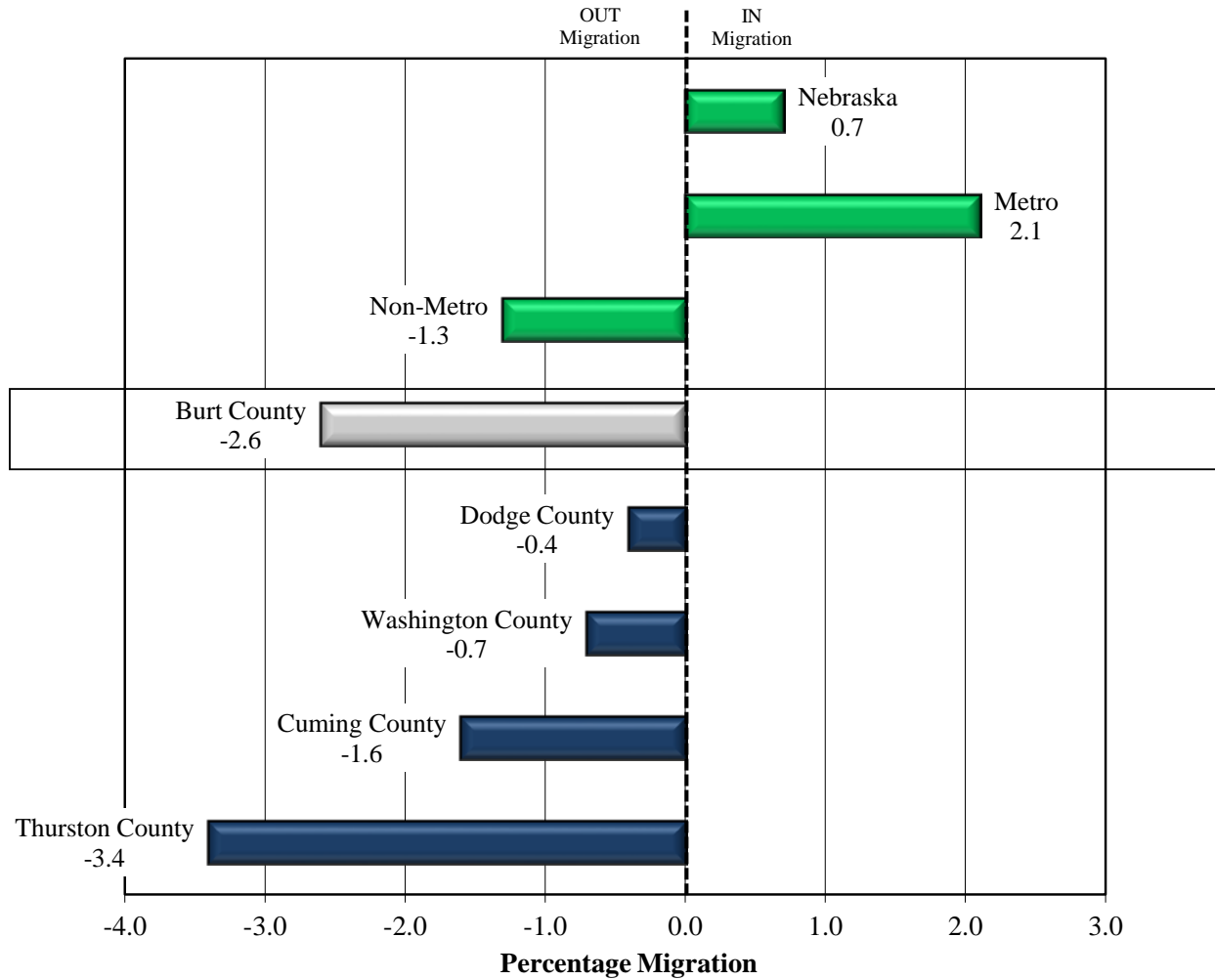


Source: U.S. Census Bureau, County population and estimated components of population change, May 2015

Looking at the years 2010–2014 (Chart 7), Burt County experienced a net out-migration of 175 people or 2.6 percent of its 2010 population.

Chart 7

2010–2014 Net Migration as Percent of 2010 Population Burt County and the Surrounding Area



Source: U.S. Census Bureau, County population and estimated components of population change, May 2015

The next two tables (Tables 10 and 11) provide detail on migration patterns. Data reported in these tables are 2009–2013, five-year estimates, which are the latest multiyear estimates available. Multiyear estimates from the American Community Survey are “period” estimates that represent data collected over a period of time (as opposed to “point-in-time” estimates, such as the decennial census, that approximate the characteristics of an area on a specific date). Migration patterns are influenced by employment opportunities, cost-of-living, and quality-of-life factors.

Table 10 data show 69.7 percent of the 314 people moving into Burt County moved from other Nebraska locations (219 people). Data also reveal 95 people (30.3 percent) migrated into the county from other states.

Table 10

Burt County, Nebraska 2009–2013, Five-Year Estimate
Inflow Into County

	Number	Percent
Movers within the United States	898	100.0
Within Same County	584	65.0
Different County, Same State	219	24.4
Different State	95	10.6
Movers from Abroad	0	0
Total Movement	898	

Source: American Community Survey, County-to-County Migration Flows, 2009-2013 data, accessed July 2015

Reported Counties
(where people moved from)

State	County	Number
Nebraska	Douglas County	53
Nebraska	Dodge County	38
Colorado	Arapahoe County	34
Nebraska	Thurston County	32
Nebraska	Sarpy County	27
Nebraska	Cuming County	18
South Carolina	Berkeley County	13
Nebraska	Fillmore County	12
Iowa	Audubon County	11
Missouri	Jasper County	11
Nebraska	Lancaster County	10
Nebraska	Washington County	10
Missouri	Taney County	8
South Dakota	Yankton County	8
Iowa	Woodbury County	6
Nebraska	Buffalo County	6
Nebraska	Chase County	5
Nebraska	Gage County	5
Nebraska	Wayne County	3
Nevada	Clark County	2
Washington	Grays Harbor County	2

Source: American Community Survey, County-to-County Migration Flows, 2009-2013 data, accessed July 2015

The 2009–2013, five-year estimates in Table 11 reveal 82.8 percent of the 366 people migrating out of Burt County remained in the state of Nebraska (303 people). Data show 63 Burt County residents (17.2 percent) also moved to other states during this time period. Employment, housing, and educational opportunities located in these counties play a major role in this migration pattern.

Table 11

Burt County, Nebraska, 2009–2013, Five-Year Estimate Outflow From County

	Number	Percent
Movers within the United States	950	100.0
Within Same County	584	61.5
Different County, Same State	303	31.9
Different State	63	6.6
Movers to Puerto Rico	0	0
Total Movement	950	

Source: American Community Survey, County-to-County Migration Flows, 2009-2013 data, accessed July 2015

Reported Counties (where people moved to)

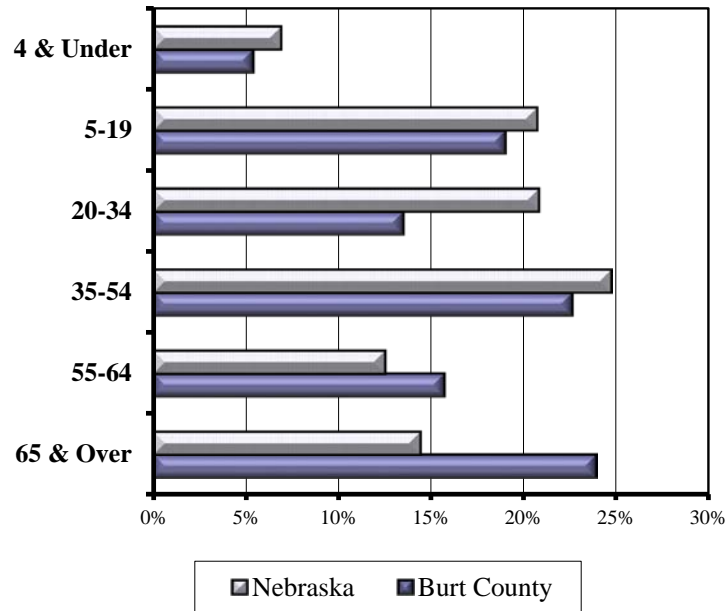
State	County	Number
Nebraska	Lancaster County	95
Nebraska	Douglas County	81
Iowa	Mitchell County	43
Nebraska	Butler County	30
Nebraska	Washington County	30
Nebraska	Dodge County	14
Iowa	Monona County	12
Nebraska	Gage County	11
Nebraska	Cedar County	8
Nebraska	Cuming County	8
Nebraska	Red Willow County	8
Nebraska	Frontier County	4
Nebraska	Hall County	3
Nebraska	Knox County	3
Nebraska	Thurston County	3
South Dakota	Kingsbury County	3
South Dakota	Walworth County	3
Nebraska	Cass County	2
Nebraska	Holt County	2
South Dakota	McPherson County	2
Nebraska	Cheyenne County	1

Source: American Community Survey, County-to-County Migration Flows, 2009-2013 data, accessed July 2015

The following chart and table (Chart 8; Table 12) compare the U.S. Census Bureau’s age distribution of population for Nebraska as a whole and Burt County. The population of Burt County is significantly older in age than Nebraska as a whole. The median age for Burt County residents in 2014 was 47.4 years of age compared to 36.2 years of age for residents of Nebraska as a whole.

Chart 8

Age Distribution of the Population, 2014 Burt County and Nebraska



Source: U.S. Census Bureau, "Annual Estimates of the Resident Population for Selected Age Groups by Sex," July 2015

Table 12

Age Distribution of the Population, 2014 Burt County and Nebraska

	2014 Population		Percent	
	Nebraska	Burt County	Nebraska	Burt County
4 & Under	130,178	352	6.9%	5.4%
5-19	389,683	1,250	20.7%	19.0%
20-34	391,432	888	20.8%	13.5%
35-54	464,329	1,486	24.7%	22.6%
55-64	234,892	1,029	12.5%	15.7%
65 & Over	270,989	1,568	14.4%	23.9%
Total	1,881,503	6,573	100%	100%
Median Age	36.2	47.4		

Source: U.S. Census Bureau, "Annual Estimates of the Resident Population for Selected Age Groups by Sex," July 2015

Table 13 shows additional median ages as estimated by the American Community Survey for communities within Burt County and the surrounding counties both as a total and by gender. These are five-year estimates and differ from the U.S. Census Bureau’s single year distributions. Chart 9 graphically depicts the median age distribution for the study area.

Table 13

**Median Age by Location and Gender
Five-Year Estimate, 2009–2013
Burt County and the Surrounding Area**

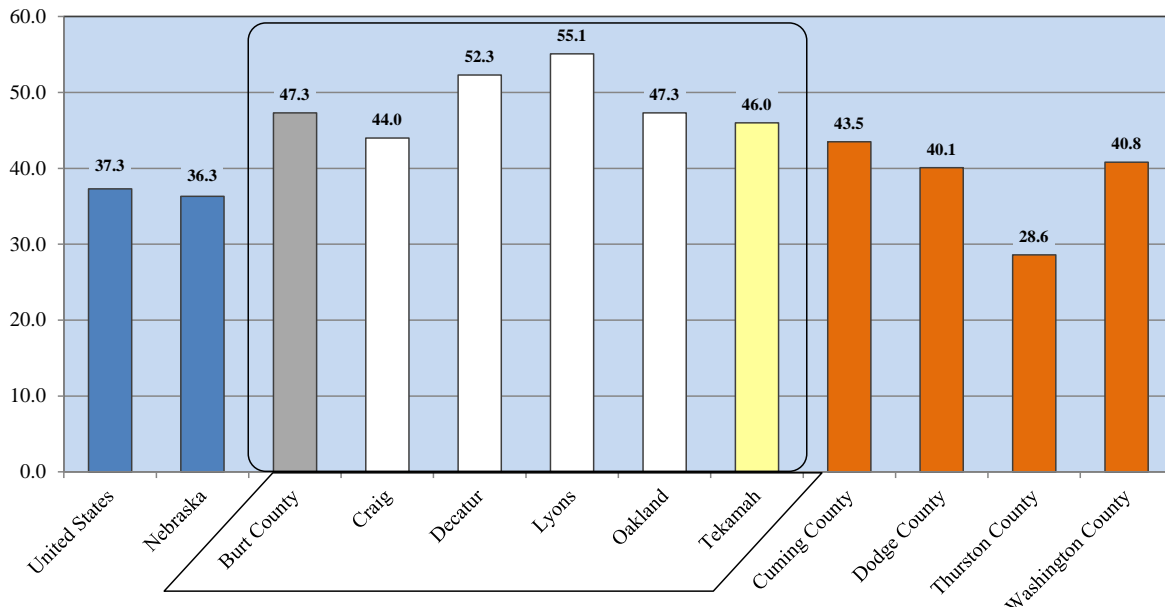
	Median Age		
	Total	Male	Female
United States	37.3	36.0	38.7
Nebraska	36.3	35.0	37.5
Burt County	47.3	46.3	47.8
Craig	44.0	43.8	45.0
Decatur	52.3	52.4	52.3
Lyons	55.1	50.0	57.8
Oakland	47.3	46.5	47.7
Tekamah	46.0	46.0	45.9
Cuming County	43.5	43.2	43.9
Dodge County	40.1	38.6	41.3
Thurston County	28.6	26.9	31.3
Washington County	40.8	37.9	43.4

Data Set: 2009-2013 American Community Survey 5-Year Estimates

Source: U.S. Census Bureau, 2009-2013 American Community Survey, March 2015

Chart 9

**Median Age by Location, Five-Year Estimate, 2009–2013
Burt County and the Surrounding Area**



Data Set: 2009-2013 American Community Survey 5-Year Estimates

Source: U.S. Census Bureau, 2009-2013 American Community Survey, March 2015

Retail Sales

Table 14 and Chart 10 show the retail sales (non-motor vehicle) pull factors for Burt County and the surrounding area for 2014. The pull factor is computed by dividing the per capita taxable, non-motor vehicle (NMV) retail sales by the state average per capita NMV retail sales. A pull factor of one indicates an area has per capita NMV retail sales equal to the state. A value greater than one indicates an area is drawing retail sales from other areas. Conversely, a pull factor with a value less than one indicates the subject area is losing potential retail activity to other places or, in other words, is experiencing retail sales leakage. This simple calculation does not factor in income levels or purchasing power within an area.

Table 14

Nebraska, Burt County, and Surrounding Counties

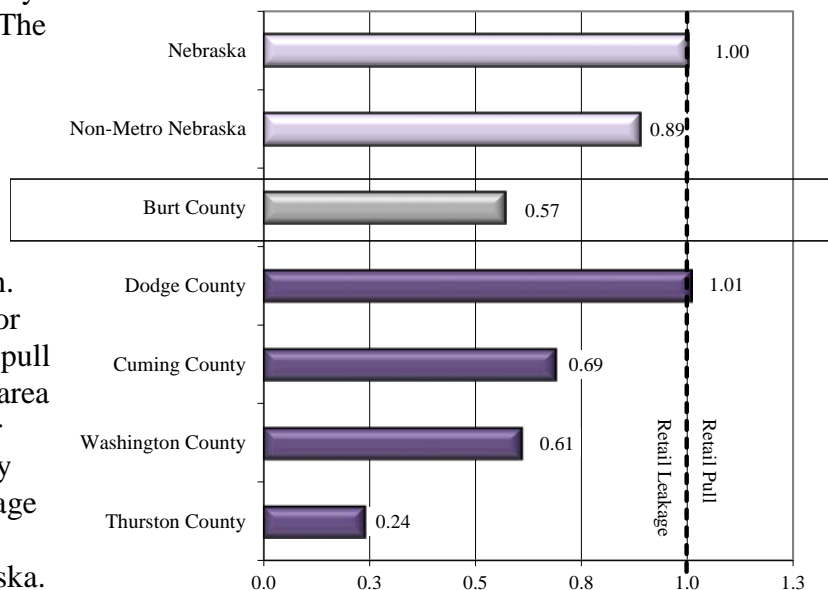
	2014 Population	2014 Retail Sales (x \$1,000)	2014 Per Cap Sales (\$)	2014 Pull Factor
Nebraska	1,855,487	23,068,893	12,261	1.00
Non-Metro Nebraska	781,665	8,496,437	10,887	0.89
Burt County	6,672	46,088	7,012	0.57
Cuming County	9,090	76,608	8,487	0.69
Dodge County	36,670	453,926	12,354	1.01
Thurston County	6,923	20,276	2,909	0.24
Washington County	20,291	151,102	7,459	0.61

Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2015

Chart 10

Reviewing the pull factors at the county level indicates Burt County experiences net retail leakages. The 2014 pull factor of 0.57 indicates, on a per capita basis, retail sales in Burt County are well below the state's average per capita sales. Distance from other large trade centers plays a major role in this phenomenon. The comparison of the pull factor for Burt County (0.57) with the pull factor for the non-metropolitan area of Nebraska (0.89) indicates per capita retail sales in Burt County are 35.6 percent below the average per capita retail sales in the non-metropolitan area of Nebraska.

2014 Retail Sales (NMV) Pull Factors, Nebraska, Burt County & Surrounding Counties



Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2015

Table 15 and Chart 11 compare the 2014 pull factors for selected area communities. The community of Tekamah’s pull factor of 0.88 indicates that, on a per capita basis, non-motor vehicle retail sales in Tekamah are approximately 12.0 percent less than the state’s average per capita sales.

Table 15

2014 Retail Sales (NMV) Pull Factors Nebraska, Burt County, and Selected Study Area Communities

	2014 Population	2014 Retail Sales (x \$1,000)	2014 Per Cap Sales (\$)	2014 Pull Factor
Nebraska	1,855,487	23,068,893	12,261	1.00
Non-Metro Nebraska	781,665	8,496,437	10,887	0.89
Burt County	6,672	46,088	7,012	0.57
Tekamah (Burt)	1,738	18,822	10,829	0.88
West Point (Cuming)	3,330	55,011	16,520	1.35
Fremont (Dodge)	26,500	422,951	15,960	1.30
Pender (Thurston)	1,035	18,602	17,973	1.47
Blair (Washington)	7,986	131,171	16,425	1.34

Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2015

Chart 11

2014 Retail Sales (NMV) Pull Factors, Nebraska, Burt County & Selected Study Area Communities

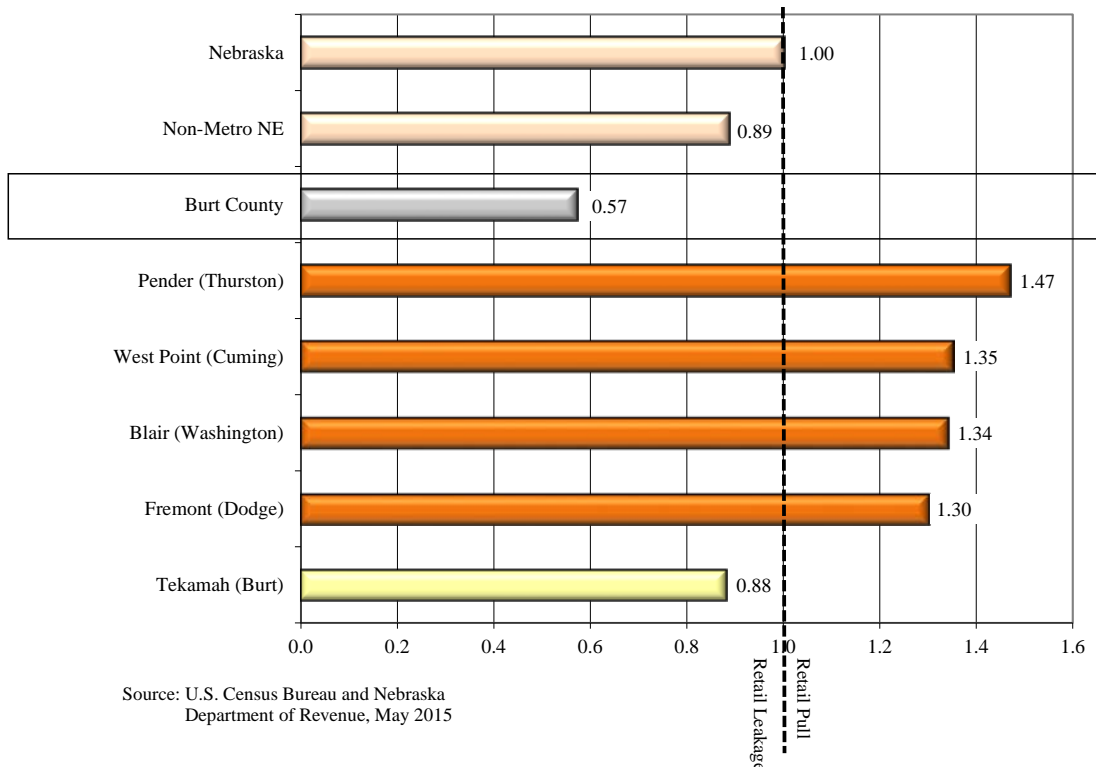


Table 16 (sorted by population) and Chart 12 (sorted by pull factor) further breakdown the 2014 pull factors into the communities reporting retail sales figures within Burt County. As this table indicates, the community of Decatur had the strongest pull factor (1.32) compared to the other communities reporting in the county. Together, these communities contributed to an overall pull factor of 0.57 for Burt County in 2014.

Table 16

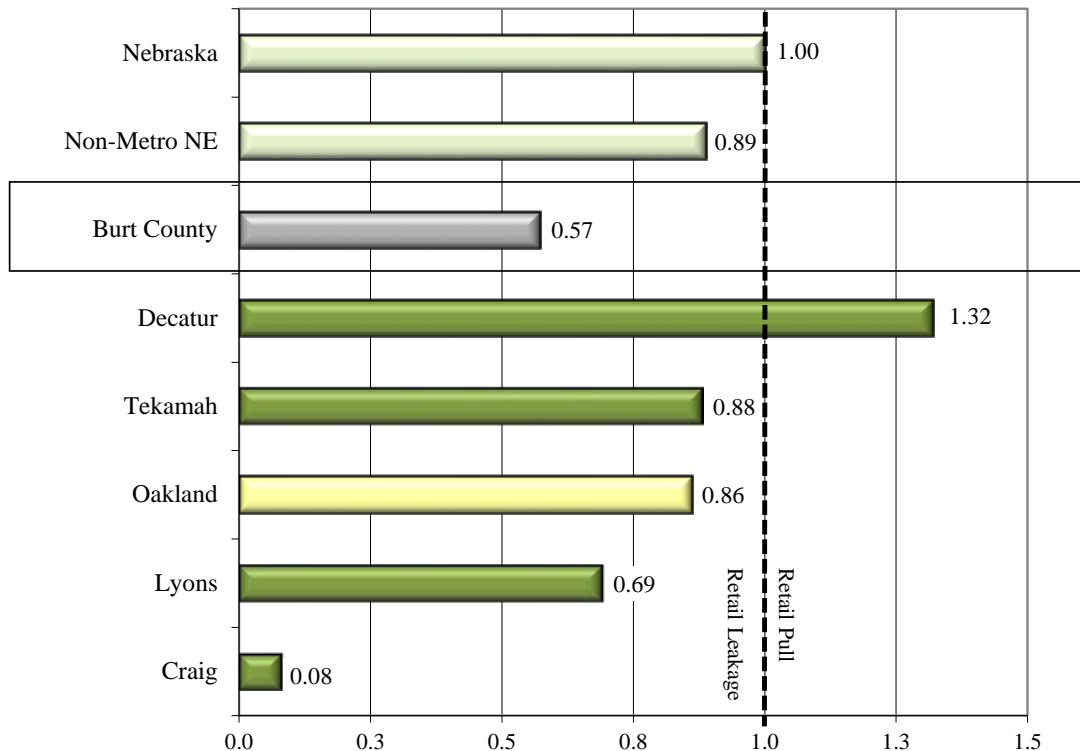
2014 Retail Sales (NMV) Pull Factors Nebraska and Available Burt County Area Communities

	2014 Population	2014 Retail Sales (x \$1,000)	2014 Per Cap Sales (\$)	2014 Pull Factor
Nebraska	1,855,487	23,068,893	12,261	1.00
Non-Metro Nebraska	781,665	8,496,437	10,887	0.89
Burt County	6,672	46,088	7,012	0.57
Tekamah	1,738	18,822	10,829	0.88
Oakland	1,198	12,653	10,562	0.86
Lyons	814	6,862	8,430	0.69
Decatur	469	7,565	16,130	1.32
Craig	191	186	975	0.08

Source: U.S. Census Bureau and the Nebraska Department of Revenue, May 2015

Chart 12

2014 Retail Sales (NMV) Pull Factors, Nebraska and Available Burt County Communities



Source: U.S. Census Bureau and the Nebraska Department of Revenue, May 2015

Table 17 (sorted by population) and Chart 13 (sorted by pull factor) show the 2014 pull factors for Nebraska, Tekamah, and eight other similarly sized communities selected from around the state. Ainsworth’s pull factor of 1.84 leads the group for 2014 thus indicating Ainsworth has greater retail pull.

Table 17

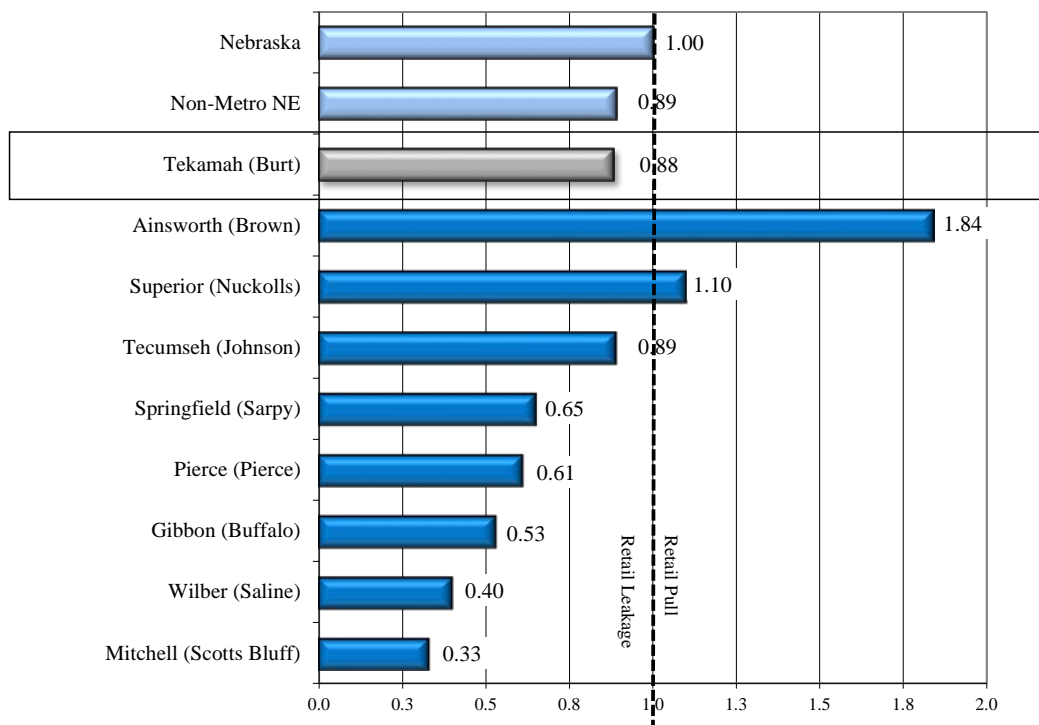
2014 Retail Sales (NMV) Pull Factors Tekamah & Other Similarly Sized Nebraska Communities

	2014 Population	2014 Retail Sales (x \$1,000)	2014 Per Cap Sales (\$)	2014 Pull Factor
Nebraska	1,855,487	23,068,893	12,261	1.00
Non-Metro Nebraska	781,665	8,496,437	10,887	0.89
Tekamah (Burt)	1,738	18,822	10,829	0.88
Ainsworth (Brown)	1,621	36,495	22,514	1.84
Springfield (Sarpy)	1,621	13,002	8,021	0.65
Tecumseh (Johnson)	1,629	17,826	10,943	0.89
Mitchell (Scotts Bluff)	1,678	6,781	4,041	0.33
Pierce (Pierce)	1,741	12,942	7,434	0.61
Wilber (Saline)	1,862	9,230	4,957	0.40
Gibbon (Buffalo)	1,885	12,304	6,527	0.53
Superior (Nuckolls)	1,901	25,539	13,435	1.10

Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2015

Chart 13

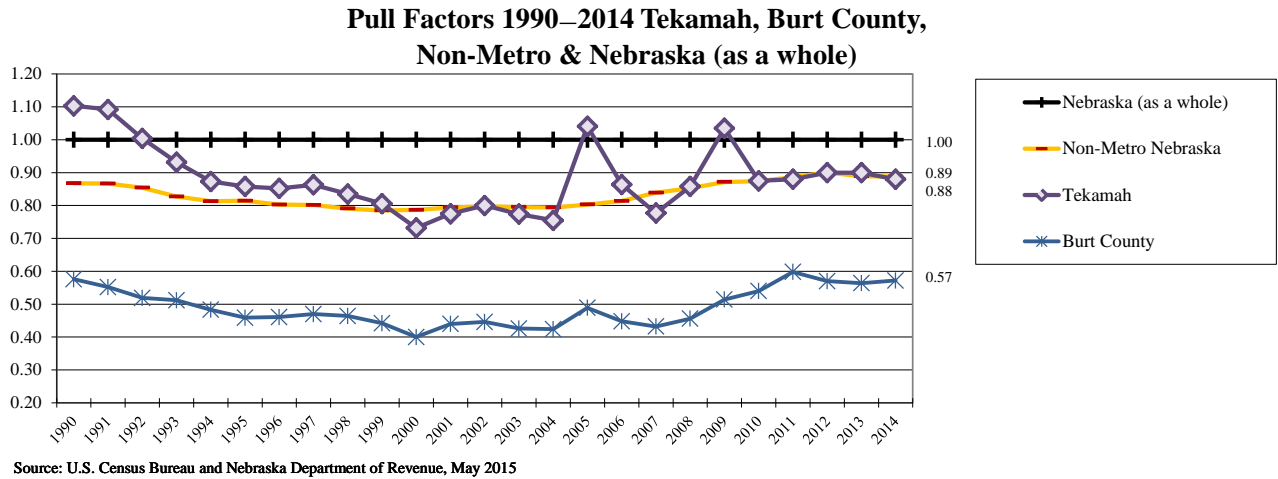
2014 Retail Sales (NMV) Pull Factors, Tekamah & Other Similarly Sized Nebraska Communities



Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2015

Chart 14 illustrates the pull factor trend for Tekamah, Burt County, non-metropolitan Nebraska, and Nebraska as a whole from 1990 to 2014. In examining the time line, the city of Tekamah shows retail pull starting out above the state average, dropping below the state average in 1993 where it stayed until peaking above in 2005 and again in 2009, before dropping and leveling out until the end of the study period. Burt County (as a whole) shows the pull factor similar to, although below the non-metropolitan county average and the Nebraska (as a whole) average throughout the time period.

Chart 14



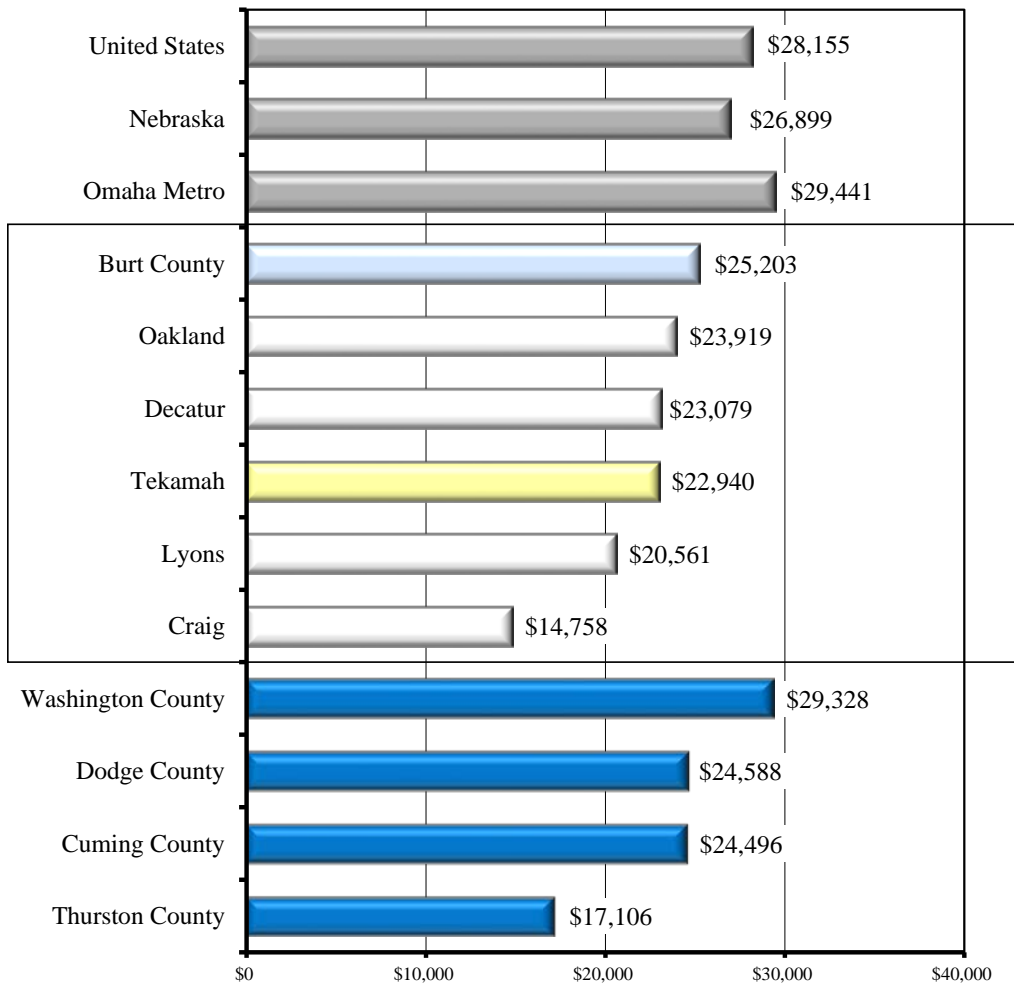
Per Capita Personal Income

Chart 15 examines the per capita personal income levels within the study area. The American Community Survey data allows us to look more closely at non-metropolitan areas in Nebraska. Information on income distribution comes from various sources including earnings, retirement income, and public assistance.

The 2009–2013, five-year data show per capita personal income for Burt County is estimated to be \$25,203 compared to \$26,899 for Nebraska as a whole.

Chart 15

Per Capita Income, 2009–2013 Five-Year Estimate, Nebraska, Burt County & Surrounding Counties



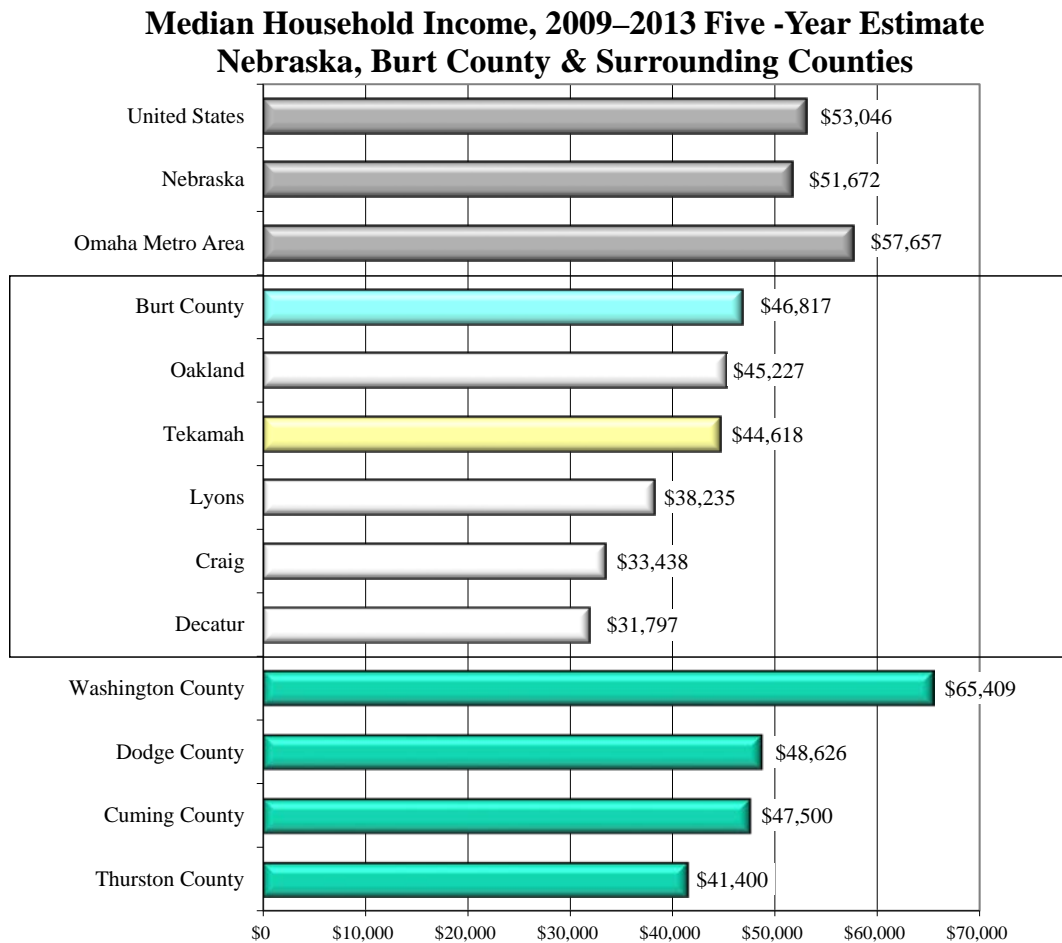
Source: U.S. Census Bureau, 2013 inflation adjusted past 12-months, 2009-2013 American Community Survey, accessed June 2015.

Median Household Income

Median household income provides a different perspective of income levels than median family or per capita income. Family income is defined as having two or more related people in a household. Household income (used in this study) can consist of multiple family members or can be represented by a single person.

The 2009–2013, five-year data show median household income for Burt County is estimated to be \$46,817 in 2012 compared to \$51,672 for Nebraska as a whole.

Chart 16



Source: U.S. Census Bureau, 2009-2013 American Community Survey, accessed June 2015.